

CollegeBound Saver

Get a \$100 contribution

when you start saving
with payroll direct deposit
or recurring contributions

Save for your child's education easily and automatically. Get started now and we'll chip in with a \$100 contribution.*

1

Open an account at
CollegeBoundSaver.com/100

2

Use promo code
EMPLOYER100

3

Set up payroll direct deposit
contributions or
recurring contributions from
your bank account

- ✓ No minimum to open an account
- ✓ Contribute as little as \$1 per paycheck or recurrence
- ✓ Change or pause contributions anytime

Contact our 529 pro:



Jennifer McElroy

p. 401-632-8953

e. jennifer.mcelroy@ascensus.com

Or scan here
to schedule a
virtual meeting:



James A. Diossa
Rhode Island General Treasurer

Ms. McElroy is a registered representative of Ascensus Broker Dealer Services, LLC. 95 Wells Avenue, Suite 160, Newton, MA 02459, 1.877.529.2980 (member FINRA/SIPC) and is not employed by the State of Rhode Island.

*\$100 contributions are subject to availability of funds to the first 200 accounts. Must use promo code EMPLOYER100 during online enrollment and sign up for payroll direct deposit or recurring contributions from your bank account in order to qualify for the contribution. The \$100 contribution will be made into the qualifying account within 45 days.

Before you invest, consider whether your or the beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in that state's qualified tuition program.

For more information about CollegeBound Saver, call 877-517-4829, or visit ri529savings.com to obtain a Program Description, which includes investment objectives, risks, charges, expenses, and other important information; read and consider it carefully before investing.

CollegeBound Saver is administered by the Rhode Island Office of the General Treasurer and the Rhode Island State Investment Commission. Ascensus College Savings Recordkeeping Services, LLC ("ACSR"), the Program Manager, and its affiliates, have overall responsibility for the day-to-day operations including recordkeeping and administrative services. Invesco Advisers, Inc. serves as the Investment Manager.

CollegeBound Saver's Portfolios invest in: (i) exchange-traded funds, (ii) mutual funds and (iii) separate accounts. Investments in CollegeBound Saver are municipal securities that will vary with market conditions. Investments are not guaranteed or insured by the State of Rhode Island, the office of the General Treasurer of Rhode Island, or the Rhode Island State Investment Commission.

INVESTMENTS ARE NOT FDIC INSURED, MAY LOSE VALUE AND ARE NOT BANK GUARANTEED.