Concerned or confident about retirement?

Top reasons to meet with a financial consultant

Whether you're just starting to save or nearing retirement, knowing where you stand can make a world of difference—which is why you have access to TIAA financial consultants. Highly skilled when it comes to retirement planning, they also know the ins and outs of your plan.

Make a smart financial move

No additional cost to you
Personalized advice is included with your retirement plan.

100% of your investments can be reviewed
Even assets outside the plan, like a house, or those from a spouse or partner can be included.

Available to all TIAA clients
Regardless of how much you've saved.

How it works

Your financial consultant will:

1 Get to know *you*—your goals, risk tolerance, current savings and more. Feel free to bring a partner if you want.

2 Present you with investment options based on advice from Morningstar.[1]

3 Help you put it all together—from discussing income options to walking through your personalized advice, they're a resource for you.

Set up time with a financial consultant today

Visit TIAA.org/schedulenow

or call 800-732-8353 weekdays from 8 a.m. to 10 p.m. (ET)

TIAA

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Investment products may be subject to market and other risk factors. See the applicable product literature or visit TIAA.org for details.

1. Using an advice methodology from Morningstar Investment Management, LLC.

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